

CAL

2025-26 Independent Verification Worksheet

Student's Name _____ SID _____
Last First (Student ID#)

Your California Dream Application was selected for "Verification", and we are required to confirm the information reported for you (and for your spouse if you are married). If there are discrepancies, we will make the necessary corrections to your California Dream Application.

Section A. Family Information

Please list the following other people in the chart below:

- Yourself
- Your spouse, if you are married
- Your children **ONLY IF** you will provide more than half of the children's financial support from June 30, 2025 to June 30, 2026
- Other people currently living with you **ONLY IF** you currently provide and will continue to provide more than half of their financial support from June 30, 2025 through June 30, 2026

Full Name	Age	Relationship to Applicant	Name of College (if attending half-time or more during the 2025-26 academic year)
Example: Susan Jones	30	Self	(name of your primary college)

If you need more space, attach a separate page.

Section B. Student (and Spouse if you are married) Tax and Income Information: If you are married and you and your spouse filed separate IRS income tax returns for 2023 or you had a change in marital status after December 31, 2023, please notify the Financial Aid Office. Also notify the Financial Aid Office if you filed a 2023 amended tax return or if you received an extension for filing your 2023 taxes.

Complete this section if you (and/or your spouse if you are married) had any sources of untaxed income in

2023. Check the box or boxes that apply:

Total amount received in 2023

- | | |
|---|----------|
| ☐ Child support received | \$ _____ |
| ☐ Housing, food and other living allowances paid to members of the military, clergy and others | \$ _____ |
| ☐ Veterans non-education benefits | \$ _____ |
| ☐ Other untaxed income not reported above. For more space, attach a signed separate page. | |
| • Source: _____ | \$ _____ |
| • Source: _____ | \$ _____ |
| • Source: _____ | \$ _____ |

Student's Name _____
Last First

SID _____
(Student ID#)

Complete this section if you (and/or your spouse if you are married) filed or will file a 2023 Income Tax Return in any country. Check the box or boxes that apply:

- ☐ I have attached my (and my spouse's, if married) 2023 IRS Tax Return Transcript to this worksheet. (See your campus' Financial Aid Webpage for information on ordering Tax Return Transcripts and for guidance about what to do if you are unable to obtain a Tax Return Transcript.)
- ☐ I (and/or my spouse, if married) filed a 2023 Income Tax Return in a country other than the U.S. I have attached a signed copy of that filed tax return, along with a conversion of information to U.S. dollars.

Important: Do **not** turn in this form until the required Tax Return Transcript(s) and/or Income Tax Return(s) are attached. If you (and/or your spouse if you are married) filed a tax return in a country other than the U.S., please contact the Financial Aid Office for more details on what is needed.

Complete this section if you (and/or your spouse if you are married) will not file and are not required to file a 2023 Income Tax Return in any country.

Check the box that applies AND attach documentation from:

- ☐ I (and my spouse, if married) was/were **not** employed and had **no** income earned from work (including business income, odd jobs, etc.) in 2023.
- ☐ I (and/or my spouse) was/were employed in 2023 and have listed below the names of all employers, the amount earned from each employer in 2023, and whether the employer provided a W-2 form. (List every source of income earned in or out of the U.S., even if a W-2 form was not issued; include odd jobs, etc.)
- For more space, attach a signed separate page with the student's name and ID number at the top.
 - You must attach a copy of all W-2 forms issued. If a W-2 form was not issued, please attach an explanation.

Employer's (source's) Name	Amount earned in 2023	IRS W-2 Form Issued?	If earned outside of the U.S., which country?
Example: <i>Sarah's Bakery</i>	<i>\$2,000</i>	<i>No</i>	<i>Canada</i>

I certify that the information reported on this form is true, complete, and accurate to the best of my knowledge.

Student's signature: _____

Date: _____