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Diagnostic Medical Sonography Program Report For Greater South Bay and Peninsula Region (Santa Clara and San Mateo Counties)



Diagnostic Medical Sonography/Sonographer and Ultrasound Technician

CIP 2010: A program that prepares individuals, under the supervision of physicians, to utilize medical ultrasound techniques to gather sonographic data used to diagnose a variety of conditions and diseases. Includes instruction in obtaining, reviewing, and integrating patient histories and data; patient instruction and care; anatomic, physiologic and pathologic data recording; sonographic data processing; sonography equipment operation; and professional standards and ethics.

Target Occupations

Diagnostic Medical Sonographers (29-2032)

In 2012, the number of diagnostic medical sonography jobs in Santa Clara and San Mateo Counties totaled 372. The Bureau of Labor Statistics (BLS) expects the total number of positions to increase by 8.9% over the next three years. Regional openings in 2012, which included created jobs and turnover, totaled 27. Completions in diagnostic medical sonography programs totaled 26 from two institutions, with 137 regional completions from other related programs. These other programs are linked to multiple occupations and not all those who complete will enter the target occupations indicated in this report.

Target Occupation Performance

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372*	8.9%*	\$53.53/hr
Jobs (2012)	Growth (2013-2016)	Median Earnings
National Location Quotient: 0.68 [†]	National: 12.1%	National: \$31.66/h
*Represents occupation density as compared to na Regional Openings (2012)**	ational average (national average=1)	,
Regional Program Completions (2012)	26	3
All Regional Completions for Target Occ	(' ++	

^{**}Openings includes created jobs and turnover.

Diagnostic Medical Sonography Occupation Performance

Target Occupations	Regional Openings (2012)	Average Hourly Earnings	Growth (2013-2016)
Diagnostic Medical Sonographers (29-2032)	27	\$52.78	8.9%

Regional Breakdown for Diagnostic Medical Sonography

County Name	2013 Jobs	2016 Jobs	2013 Annual Openings	Median Hourly Earnings	2013 National Location Quotient
Santa Clara	281	310	15	\$52.64	0.68
San Mateo	112	118	4	\$55.90	0.72
Total	393	428	19	\$53.53	

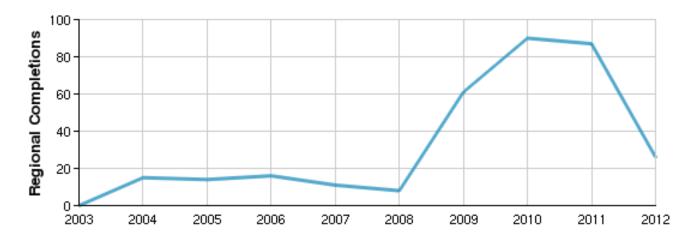


^{††} Includes all regional programs applicable to target occupations.

Regional Diagnostic Medical Sonography Training Providers

2	26*
Institutions	Completions (2012)

*Based on IPEDS data.



Institution	Degrees	Certificates	Total Completions
Foothill College	14	2	16
Gurnick Academy of Medical Arts	0	10	10

Other regional programs may train individuals eligible for the targeted diagnostic medical sonography occupations, which are based on an occupation-program crosswalk developed by the Department of Education. This additional program is offered at San Jose State University. As noted earlier, many postsecondary programs are linked to multiple occupations and not all those who complete the program will enter the target occupation.

Related Regional Programs Allowing Entry to Diagnostic Medical Sonography

	1			163	
Prog	Programs (2012)		Completions (2012)		
Program	2008	2009	2010	2011	2012
Health Services/Allied Health/Health Sciences, General (51.0000)	79	99	122	120	137

Target Occupation Demographics

Among those employed in diagnostic medical sonography occupations in Santa Clara and San Mateo Counties, a majority (80.5%) are divided between three age groups, 25-34 (25.9%), 35-44 (29.2%), and 45-54 (25.4%). More women compared to men are employed in these occupations (68.7% vs. 31.3%). The national breakdown of the education level among those employed in diagnostic medical sonography occupations show that 67% complete an Associate's degree or at least some college.

Gender Demographics (Regional)

Gender	Jobs (2013)	% of Total	
Female	270	68.7%	
Male	123	31.3%	

Age Demographics (Regional)

Age	Jobs (2013)	% of Total	
14-18 Years	0	0.0%	
19-21 Years	<10	0.2%	
22-24 Years	11	2.7%	
25-34 Years	102	25.9%	
35-44 Years	115	29.2%	
45-54 Years	100	25.4%	
55-64 Years	57	14.4%	
65+ Years	<10	2.1%	

Educational Attainment (National)

Doctoral or professional degree	2%	I
Master's degree	2%	I
Bachelor's degree	19%	
Associate's degree	45%	
Some college, no degree	22%	
High school diploma or equivalent	9%	
Less than high school diploma	1%	[



Industries Employing Diagnostic Medical Sonography Occupations

A number of industries in Santa Clara and San Mateo Counties employ those trained in diagnostic medical sonography. The following table represents a regional breakdown of the number of diagnostic medical sonographers employed by industry, the percentage of diagnostic medical sonographer jobs employed by industry and the percentage diagnostic medical sonographer jobs represent within all jobs by each industry. While private hospitals and physicians offices employed 42.7% of all regional diagnostic medical sonographers, this targeted occupation made up less than 1% of all jobs in both industries in 2013.

Inverse Staffing Patterns

Top Five Industries	Occupation Jobs in Industry (2013)	% of Occupation in Industry (2013)	% of Total Jobs in Industry (2013)
General Medical and Surgical Hospitals (Private) (622110)	168	42.7%	0.6%
Offices of Physicians (except Mental Health Specialists) (621111)	69	17.6%	0.5%
Medical Laboratories (621511)	44	11.3%	2.4%
Hospitals (Local Government) (903622)	38	9.8%	0.6%
HMO Medical Centers (621491)	21	5.3%	0.3%



Data Sources and Calculations

State Data Sources

This report uses state data from the following agencies: California Labor Market Information Department

Institution Data

The institution data in this report is taken directly from the national IPEDS database published by the U.S. Department of Education's National Center for Education Statistics.

Completers Data

The completers data in this report is taken directly from the national IPEDS database published by the U.S. Department of Education's National Center for Education Statistics.

Occupation Data

EMSI occupation employment data are based on final EMSI industry data and final EMSI staffing patterns. Wage estimates are based on Occupational Employment Statistics (QCEW and Non-QCEW Employees classes of worker) and the American Community Survey (Self-Employed and Extended Proprietors). Occupational wage estimates also affected by county-level EMSI earnings by industry.

Staffing Patterns Data

The staffing pattern data in this report are compiled from several sources using a specialized process. For QCEW and Non-QCEW Employees classes of worker, sources include Occupational Employment Statistics, the National Industry-Occupation Employment Matrix, and the American Community Survey. For the Self-Employed and Extended Proprietors classes of worker, the primary source is the American Community Survey, with a small amount of information from Occupational Employment Statistics.

Industry Data

EMSI industry data have various sources depending on the class of worker. (1) For QCEW Employees, EMSI primarily uses the QCEW (Quarterly Census of Employment and Wages), with supplemental estimates from County Business Patterns and Current Employment Statistics. (2) Non-QCEW employees data are based on a number of sources including QCEW, Current Employment Statistics, County Business Patterns, BEA State and Local Personal Income reports, the National Industry-Occupation Employment Matrix (NIOEM), the American Community Survey, and Railroad Retirement Board statistics. (3) Self-Employed and Extended Proprietor classes of worker data are primarily based on the American Community Survey, Nonemployer Statistics, and BEA State and Local Personal Income Reports. Projections for QCEW and Non-QCEW Employees are informed by NIOEM and long-term industry projections published by individual states.

